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## **RUA Gold Inc. - Application for Listing as a NZX Foreign Exempt Issuer and Quotation of Equity Securities on the NZX Main Board**

RUA Gold Inc. (**RUA**) is making this application to list as a NZX Foreign Exempt Issuer and for quotation of its common stock (ordinary shares) on the NZX Main Board. RUA has been granted conditional approval to list and have its common stock quoted on the Toronto Stock Exchange (**TSX**). RUA will trade under the ticker RUA on the TSX and will commence trading on the TSX on 17 February 2026 (and prior to that was listed on the TSX Venture Exchange).

Robert Eckford (CEO and Director) provides this application for listing and quotation on behalf of RUA in accordance with the NZX Listing Rules (**Rules**).

RUA requests that the ticker code RGI be reserved by NZX for Rua Gold Inc.

### **Listing information – Rule 1.12**

<b>Rule Requirement</b>	<b>Information</b>
<b>1.12.2(a)</b> Listing Agreement	A Listing Agreement has been entered by RUA on 9 December 2025.  NZX will execute the Listing Agreement on the date that RUA commences its listing on the NZX Main Board, which is expected to occur on 23 February 2026.
<b>1.12.2(b)</b> Governing Document	The Governing Document is <b>attached</b> to this application.
<b>1.12.2(c)</b> Payment of fees	RUA confirms that it will pay all fees prescribed by NZX while Listed.
<b>1.12.2(d)</b> Quotation	See section below <b>Quotation Information</b> .
<b>1.12.2(e)</b> Certificate of Incorporation	The certificate of incorporation is <b>attached</b> to this application.
<b>1.12.2(f)</b> Bond	The deposit required has been provided to NZX.
<b>1.12.2(g)</b> Securities on Issue  (Quoted and unquoted)	As at the date of this application RUA has the following securities on issue:  Common Stock: 114,924,989 Warrants: 1,519,405 Options: 7,693,668 Deferred Stock Units: 1,309,681

	Details of each class of securities is set out in the accompanying listing profile in the section entitled ' <i>Key Features of RUA's Securities</i> '.
<b>1.12.2(h)</b> Contact addresses	<p>The contact details of Rua Gold Inc. are:</p> <p>Phone number: +1 (604) 687-7130</p> <p>Postal address: 1500-1055 West Georgia St., Vancouver, British Columbia, V6E 4N7, Canada</p> <p>Email address: <a href="mailto:info@ruagold.com">info@ruagold.com</a></p>
<b>1.12.2(i)</b> Annual Reports	Annual reports for the past three years are attached to this application.
<b>1.12.2(k)</b> Any other information	<p><u>Interim financial statements/report</u>: RUA's condensed and unaudited interim consolidated financial statements for the three and nine months ended September 30, 2025 and 2024 are attached to this application.</p> <p><u>MAP agreement</u>: A copy of the Market Announcement Platform (<b>MAP</b>) agreement, signed by RUA is attached to this application.</p> <p><u>Information for NZX.com</u>: An overview of issuer's business for inclusion on NZX.com, is set out below:</p> <p><i>RUA is a gold exploration company with minerals permits on New Zealand's South Island and North Island. RUA aims to unlock value by investing in resource expansion, conducting exploratory drilling, identifying greenfield opportunities, and pursuing accretive acquisitions.</i></p> <p><i>RUA's strategy centers on advancing its gold projects in New Zealand: the Reefton Project, located in in the historic Reefton Goldfield, and the Glamorgan Project, located in the Hauraki Goldfields.</i></p> <p><i>RUA is currently in the resource definition stage at the Reefton Project and is undertaking its drill program to prove economic mineral reserves. In 2026, RUA anticipates completing its resource definition work and progressing to the study and permitting stage.</i></p> <p><i>The Company has completed some initial regional exploration work at the Glamorgan Project in the Hauraki Goldfields and is currently awaiting its access agreement from the Department of Conservation to allow a maiden drill program to commence. This is anticipated to be achieved in 2026.</i></p> <p><u>Other applications</u>: RUA has not previously applied for, and had declined or has withdrawn, listing and quotation on another securities exchange.</p>

<b>1.7.2(d)(ii)</b> Details of any existing waivers	The Company has been granted a waiver from the sponsorship requirements as set out in Section 326 of the TSX Company Manual based on the fact that the Company has been listed on the TSX Venture Exchange since July 24, 2024.
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**Quotation information – Rule 1.13**

Requirement	Information
Details of the Securities for which application for Quotation is sought	Number: 114,924,989 will be on issue at Quotation. Class: Common stock (ordinary shares). Face value (if any): N/A. ISIN: CA78109M2067
Profile in respect of the Securities	The Profile is <b>attached</b> to this Application.
Registry information	TSX: Computershare Investor Services Inc. (Canada)  NZX: Computershare Investor Services Limited (NZ)
All other documents or information as specified in any guidance published by NZX from time to time	N/A
Primary contact for the Listing Application	The contact details of Robert Eckford are:  Phone number: (+1) 604 655 7354 Email address: <a href="mailto:reckford@ruagold.com">reckford@ruagold.com</a>
Primary Contact at the Issuer for NZX and NZ RegCo matters	The contact details of Zeenat Lokhandwala (Chief Financial Officer and Corporate Secretary) are:  Phone number: (+1) 778 899 5786 Email address: <a href="mailto:zLokhandwala@ruagold.com">zLokhandwala@ruagold.com</a>
Text for the company description section of nzx.com	RUA is a gold exploration company with minerals permits on New Zealand's South Island and North Island. RUA's strategy centers on advancing its gold projects in New Zealand: the Reefton Project, located in in the historic Reefton Goldfield, and the Glamorgan Project, located in the Hauraki Goldfields.
Billing Information Sheet	The Billing Information Sheet was provided on 9 December 2025.
Any other information required by NZX	We have not received no further requests for information from NZX.
<b>For Fund Securities only</b> The names of the responsible entity, investment manager, investment	N/A


adviser, administration agent and custodian of the investment fund (as applicable)	
<b>For Fund Securities only</b> Details of any designation sought for the Fund Securities and the certification methodology applied for such designation.	N/A
<b>For Fund Securities only</b> The compliance plan that applies to the fund securities under Part 5C of the Corporations Act 2001	N/A

RUA confirms the information provided to NZX is complete and accurate. RUA acknowledges that NZX may disclose certain information or this application, including with TSX.

RUA acknowledges that NZX is not obliged to grant a listing or quotation application, regardless of whether RUA complies with all applicable provisions of the Rules. NZX may refuse an application in its absolute discretion and without giving any reasons for such reasons.

Dated: 16 February 2026

Yours faithfully

Signed by:  
  
 388219C12F91402...

Robert Eckford  
 CEO and Director  
 RUA Gold Inc.